**Market Notice**

**Date: 3 June 2014**

**Subject:** New Financial Instrument Listing

***(ADCORP HOLDINGS LIMITED –“ADCP07 and ADCP08”)***

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The JSE Limited has granted a listing to **ADCORP HOLDINGS LIMITED** on Interest Rate Market with effect from 4 June 2014 under its **Domestic Medium Term Note Programme** dated **6 March 2013**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 575,000,000.00

**Bond Code** ADCP07

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 6.20%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 25 August 2014

**Books Close** 20 August 2014

**Interest Payment Date(s)** 25 August 2014

**Last Day to Register** By 17:00 on 19 August 2014

**Issue Date** 4 June 2014

**Date Convention** Following

**Interest Commencement Date** 4 June 2014

**First Interest Payment Date** 25 August 2014

**ISIN No.** ZAG000116526

**Additional Information** SeniorUnsecured

**Bond Code** ADCP08

**Nominal Issued** R 165,000,000.00

**Issue Price** 100%

**Coupon** 6.942%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 27 November 2014

**Books Close** 22 November 2014

**Interest Payment Date(s)** 27 November 2014

**Last Day to Register** By 17:00 on 21 November 2014

**Issue Date** 4 June 2014

**Date Convention** Following

**Interest Commencement Date** 4 June 2014

**First Interest Payment Date** 27 November 2014

**ISIN No.** ZAG000116534

**Additional Information** SeniorUnsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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